

Funding Impact Statement – Calculation of Rates for the 2023/2024 Year

Source of funding and activities	Valuation system and basis of calculation	Matters for differentiation	Est. Revenue sought for 2023-24 including GST	Estimated rates payable including GST		
				Capital Value \$500,000	Capital Value \$1,000,000	Capital Value \$5,000,000
General rates:						
General rates Contributes to all activities of council	Capital value	Where the property is situated	Allocated as:	\$24,376,460		
			Central Otago	\$2,904,540	\$80.84	\$161.68
			Clutha	\$1,955,417	\$111.50	\$222.99
			Dunedin	\$8,813,338	\$100.16	\$200.32
			Queenstown	\$9,072,319	\$79.41	\$158.82
			Waitaki	\$1,630,846	\$111.60	\$223.20
						\$808.38
						\$1,114.97
						\$1,001.58
						\$794.09
						\$1,115.99
Uniform Annual General Charge Contributes to all activities of council	Fixed charge per rating unit		Calculated as \$68.88 per rating unit	\$8,125,486	\$68.88	\$68.88
						\$68.88
Targeted rates – refer to maps of targeted rating areas						
Flood protection and control works						
Leith flood protection scheme	Capital value	Where the property is situated within the defined scheme area	Allocated as:	\$1,679,633		
			Direct benefit zone:			
			* Forsyth Barr Stadium	\$33,593	\$65.81	\$131.61
			* Excluding stadium	\$806,224	\$270.51	\$541.02
			* Indirect benefit zone	\$839,816	\$14.26	\$28.51
						\$658.07
						\$2,705.08
						\$142.57
Lower Taieri flood protection scheme	Capital value	Where the property is situated using approved classifications	Allocated as:	\$1,207,498		
			Lower Taieri Flood Protection WF1	\$481,160	\$975	\$1,951
			Lower Taieri Flood Protection WF2	\$589,136	\$577	\$1,154
			Lower Taieri Flood Protection WF3	\$239	\$9	\$18
			Lower Taieri Flood Protection WF4	\$123	\$14	\$28
			Lower Taieri Flood Protection WF5	\$0	\$0	\$0
			Lower Taieri Flood Protection WF6	\$0	\$0	\$0
			Lower Taieri Flood Protection WF7	\$0	\$0	\$0
			Lower Taieri Flood Protection WF8	\$1,009	\$69	\$137
			Lower Taieri Flood Protection WF9	\$0	\$0	\$0
			Lower Taieri Flood Protection EF1	\$25,515	\$526	\$1,051
			Lower Taieri Flood Protection EF2	\$35,806	\$550	\$1,100
			Lower Taieri Flood Protection EF3	\$1,033	\$547	\$1,094
			Lower Taieri Flood Protection EF4	\$12,767	\$444	\$888
			Lower Taieri Flood Protection EF5	\$2,865	\$12	\$25
			Lower Taieri Flood Protection EF6	\$1,396	\$546	\$1,092
			Lower Taieri Flood Protection EF7	\$830	\$7	\$15
			Lower Taieri Flood Protection EF8	\$43,810	\$7	\$14
			Lower Taieri Flood Protection EF9	\$4,293	\$3	\$7
			Lower Taieri Flood Protection EF10	\$1,973	\$4	\$8
			Lower Taieri Flood Protection EF12	\$1,983	\$646	\$1,291
			Lower Taieri Flood Protection EF13	\$3,560	\$645	\$1,291
						\$9,755
						\$5,772
						\$91
						\$142
						\$0
						\$0
						\$0
						\$686
						\$0
						\$5,257
						\$5,499
						\$5,471
						\$4,441
						\$123
						\$5,462
						\$75
						\$71
						\$33
						\$41
						\$6,455
						\$6,454
Lower Clutha flood and drainage scheme	Capital value	Where the property is situated using approved classifications	Allocated as:	\$1,207,501		
			Flood Protection & Drainage A	\$77,578	\$4,163.08	\$8,326.16
			Flood Protection & Drainage B	\$197,981	\$1,652.98	\$3,305.97
			Flood Protection & Drainage C	\$362,602	\$1,561.15	\$3,122.29
			Flood Protection & Drainage D	\$69,542	\$979.55	\$1,959.10
			Flood Protection & Drainage E	\$64,117	\$520.38	\$1,040.76
			Flood Protection & Drainage F	\$42,989	\$61.22	\$122.44
			Flood Protection & Drainage U1	\$4,484	\$1,653.19	\$3,306.37
			Flood Protection & Drainage U2	\$286,567	\$550.99	\$1,101.99
			Flood Protection & Drainage U3	\$20,735	\$122.45	\$244.89
			Flood Protection & Drainage U4	\$80,906	\$91.83	\$183.66
						\$41,630.79
						\$16,529.83
						\$15,611.47
						\$9,795.48
						\$5,203.80
						\$612.22
						\$16,531.85
						\$5,509.93
						\$1,224.46
						\$918.32
Tokomairiro drainage scheme	Capital value	Where the property is situated within the defined scheme area	Allocated as:	\$195,500		
			Tokomairiro Drainage A	\$9,134	\$434.64	\$869.28
			Tokomairiro Drainage B	\$18,481	\$325.99	\$651.98
			Tokomairiro Drainage C	\$28,338	\$260.78	\$521.56
			Tokomairiro Drainage D	\$36,898	\$195.59	\$391.18
			Tokomairiro Drainage E	\$21,077	\$108.66	\$217.33
			Tokomairiro Drainage F	\$28,096	\$43.46	\$86.93
			Tokomairiro Drainage U1	\$53,476	\$65.20	\$130.39
						\$4,346.42
						\$3,259.91
						\$2,607.82
						\$1,955.92
						\$1,086.63
						\$434.65
						\$651.97

Source of funding and activities	Valuation system and basis of calculation	Matters for differentiation	Est. Revenue sought for 2023-24 including GST	Estimated rates payable including GST			
					Hectare	Hectare	Hectare
				Ha	0.07	2.00	20.00
East Taieri drainage scheme	Fixed charge per hectare	Where the property is situated within the defined scheme area	Allocated as:	\$552,001			
			East Taieri Drainage - ED1	\$199,868	\$15.36	\$438.85	\$4,388.48
			East Taieri Drainage - ED2	\$132,091	\$11.72	\$334.77	\$3,347.67
			East Taieri Drainage - ED4	\$20,936	\$12.95	\$370.00	\$3,700.00
			East Taieri Drainage - ED5	\$80,601	\$5.84	\$166.90	\$1,668.97
			East Taieri Drainage - ED7	\$23,528	\$20.26	\$578.88	\$5,788.79
			East Taieri Drainage - ED8	\$47,245	\$3.88	\$110.73	\$1,107.25
			East Taieri Drainage - ED9	\$32,136	\$3.36	\$96.04	\$960.44
			East Taieri Drainage - ED10	\$15,596	\$2.99	\$85.33	\$853.25
	Fixed charge per hectare	Where the property is situated within the defined scheme area	Allocated across ED1, ED2, ED4, ED5, ED8, ED9 and ED10	\$184,000	\$2.76	\$78.85	\$788.48
West Taieri drainage scheme	Fixed charge per hectare	Where the property is situated within the defined scheme area	Allocated as:	\$660,100			
			West Taieri Drainage - WD1	\$529,247	\$8.75	\$250.06	\$2,500.59
			West Taieri Drainage - WD2	\$88,757	\$2.40	\$68.71	\$687.08
			West Taieri Drainage - WD3	\$28,385	\$6.53	\$186.58	\$1,865.77
			West Taieri Drainage - WD4	\$13,469	\$8.75	\$250.06	\$2,500.64
			West Taieri Drainage - WD5	\$242	\$0.04	\$1.01	\$10.13
	Fixed charge per hectare	Where the property is situated within the defined scheme area	Allocated across WD1, WD2, WD3 and WD4.	\$282,900	\$2.74	\$78.27	\$782.73

Source of funding and activities	Valuation system and basis of calculation	Matters for differentiation	Est. Revenue sought for 2023-24 including GST		Capital Value	Capital Value	Capital Value
					\$500,000	\$1,000,000	\$5,000,000
River and waterway management							
City and district waterway and river management	Capital value	Where the property is situated	Allocated as:	\$2,599,000			
			Central Otago	\$414,000	\$11.52	\$23.04	\$115.22
			Clutha	\$483,000	\$27.54	\$55.08	\$275.40
			Dunedin	\$402,500	\$4.57	\$9.15	\$45.74
			Waitaki	\$460,000	\$31.48	\$62.96	\$314.78
			Wakatipu	\$477,250	\$6.39	\$12.77	\$63.86
			Wanaka	\$362,250	\$9.17	\$18.34	\$91.69
Lower Waitaki	Capital value	Where the property is situated within the defined scheme area	Allocated as:	\$207,000			
			Lower Waitaki A	\$132,405	\$774.94	\$1,549.88	\$7,749.41
			Lower Waitaki B	\$74,595	\$387.47	\$774.94	\$3,874.69
Rural water quality	Capital value	Land use type being: - Rural arable farming - Rural dairy - Rural forestry - Rural market gardens and orchards - Rural mineral extraction - Rural multi use within rural industry - Rural specialist livestock - Rural stock finishing - Rural store livestock - Rural vacant - Lifestyle 2 hectares and above	Allocated as:	\$2,015,065			
			Central Otago	\$440,174	\$33.06	\$66.13	\$330.63
			Clutha	\$484,578	\$41.25	\$82.50	\$412.52
			Dunedin	\$308,601	\$33.06	\$66.13	\$330.63
			Queenstown	\$490,276	\$35.24	\$70.49	\$352.43
			Waitaki	\$291,436	\$42.32	\$84.63	\$423.17
Wilding trees	Fixed charge per rating unit		Calculated as \$1.95 per rating unit	\$230,000	\$1.95	\$1.95	\$1.95
Emergency Management	Fixed charge per rating unit		Calculated as \$32.52 per rating unit	\$3,836,400	\$32.52	\$32.52	\$32.52
Dairy monitoring	Fixed charge per rating unit	The activity of being a dairy farm	Calculated as \$557.74 per dairy shed	\$241,500	\$557.74	\$557.74	\$557.74
Transport							
Dunedin passenger transport	Capital value	Where the property is situated within the defined scheme area, and differentiated on basis of land use: Class A – non-residential Class B - others	Allocated as:	\$9,602,480			
			Class A	\$2,536,348	\$390.22	\$780.44	\$3,902.18
			Class B	\$7,019,269	\$104.06	\$208.12	\$1,040.58
			* Dunedin	\$46,863	\$133.19	\$266.37	\$1,331.86
			* Waitaki				
Wakatipu passenger transport	Capital value	Where the property is situated within the defined scheme area, and differentiated on basis of land use: Class A – non-residential Class B - others	Allocated as:	\$2,367,052			
			Class A	\$613,198	\$61.46	\$122.92	\$614.58
			Class B	\$1,753,854	\$30.73	\$61.46	\$307.29
Biosecurity							
City and district pest management plan	Land value	Where the property is situated	Allocated as:	\$4,574,688			
			Central Otago	\$545,461	\$27.35	\$54.71	\$273.54
			Clutha	\$372,222	\$33.27	\$66.54	\$332.70
			Dunedin	\$1,303,890	\$27.35	\$54.71	\$273.54
			Queenstown	\$2,094,840	\$30.53	\$61.06	\$305.31
			Waitaki	\$258,275	\$34.71	\$69.43	\$347.14